

# **EGG MARKET NEWS REPORT**

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U.S. Department of Agriculture

**Agricultural Marketing Service** 

**Poultry Programs** 

Market News & Analysis Branch

#### NATIONAL EGG MARKET AT-A-GLANCE

In New York, prices were unchanged when compared to Thursday's values. Trade sentiment was steady to fully steady on mediums, and usually steady on large. Demand was light to good, mostly moderate as average prices of shell egg promotions continues to trend upward on limited feature activity. Supplies were adequate on the heavier sizes and closely balanced to occasionally short on the lighter weights. Breaking stock offerings were short to barely sufficient for the moderate to good demand. Spent hens were about adequate to adequate for the moderate demand.

PRICES TO RETAILERS, SALES TO VOLUME BUYERS, USDA GRADE A AND GRADE A, WHITE EGGS IN CARTONS, CENTS PER DOZEN.

MIDWEST REGIONAL Prices to producers in IA-MN-WI were higher for medium and small and unchanged for large. Midwest delivered prices were unchanged but were trending higher on mediums for next week. Trade sentiment was steady to fully steady. Retail demand was moderate to good. Loose egg demand was moderate. Supplies were usually adequate for the larger sizes and close to tight for the lighter weight eggs. Central states breaking stock prices were unchanged with checks and undergrades higher. Offerings were tight for the good demand. Floor stocks tight to barely adequate. Schedules full-time. Trade sentiment steady with a firm undertone.

PRICES DELIVERED TO WAREHOUSE:

	RANGE	MOSTLY
EXTRA LARGE	144-153	147-150
LARGE	143-152	145-148
MEDIUM	130-139	132-135
PRICES DELIVERI	ED TO STOR	E DOOR:
	RANGE	MOSTI Y

	RANGE	MOSTLY
EXTRA LARGE	151-159	152-154
LARGE	149-157	150-152
MEDIUM	136-144	137-139
IOWA MININESOT	TA_WISCON	SIN ECCS

#### IOWA-MINNESOTA-WISCONSIN EGGS

PRICES PAID TO PRODUCERS, CENTS PER DOZEN.

	RANGE	MOSTLY
LARGE	125-134	129
MEDIUM	119-123	121
SMALL	69-75	

MIDWEST AREA: IA,IL,IN,KY,MI,MN,OH,NE,ND,SD,WI,WV,

western NY, and western PA

SOUTH CENTRAL REGIONAL Prices were unchanged but were trending higher on mediums for next week. Trade sentiment was steady to fully steady. Retail demand was moderate to good. Food service movement was mostly moderate. Supplies were adequate for the larger sizes and tight for mediums. Central States breaking stock prices were unchanged with checks and undergrades higher. Offerings were tight for the good demand. Floor stocks were tight to barely adequate. Schedules full-time. Trade sentiment steady with a firm undertone.

Prices delivered to warehouse:

	RANGE	MOSTLY	
EXTRA LARGE	154.5-163	156-159	
LARGE	152.5-161	154-157	
MEDIUM	134.5-143	136-139	
South Central Area	a: AR, AZ, CO,	KS, LA, MO, OK	, & TX

NORTHEAST REGIONAL Prices were unchanged. However, asking prices for next week's deliveries were trending higher on medium than current week values. Trade sentiment was fully steady on lighter sizes, and usually steady on heavier weight eggs. Demand was light to moderately good. Supplies were adequate to available on larger sizes, and close balance to short on mediums. Eastern region breaking stock offerings were limited, and usually reported as close balance to short of normal processing schedules. Light type hens were barely adequate to adequate for a moderate demand.

Prices delivered to warehouse:

	RANGE	MOSTLY
EXTRA LARGE	151-167	153-156
LARGE	145-159	150-154
MEDIUM	132-145	137-139

NORTHEAST AREA: CT, DC, DE, MA, MD, ME, NH, eastern NJ, eastern

NY, eastern PA, RI, northern VA, and VT

SOUTHEAST REGIONAL Prices were unchanged. However, early asking prices on mediums were trending higher but unchanged on larger sizes for next week deliveries. The market tone was fully steady to firm on mediums and usually steady on large. Demand was moderate to occasionally fairly good. Supplies were adequate on the larger sizes and balanced to tight on the lighter weights. Eastern region breaking stock offerings were barely adequate to short of a moderate to good demand. Spent hen supplies were adequate to barely adequate for the moderate demand.

Prices delivered to warehouse:

	RANGE	MOSTLY	
EXTRA LARGE	154.5-162	156-159	
LARGE	153-160	154-157	
MEDIUM	134-142	135-139	
Southeast Area: AL, F	L, GA, MS, NC,	SC, eastern TN, and	d southern VA

**NEW YORK** Prices were unchanged extra large, large and mediums when compared to the previous day's values. Trade sentiment was steady to fully steady. Retail and distributive demand was moderate to good entering the weekend. Supplies were short on mediums, usually adequate on larger sizes for current trade requirements.

Prices delivered to store door.

KANGE
159-163
157-161
149-153

**WESTERN** Prices were unchanged with asking prices for next week unchanged on the larger sizes and 6 cents higher for medium and small. Trade sentiment remained mostly steady with a firm undertone. Demand was mostly moderate for the usually adequate offerings.

CALIFORNIA Prices were unchanged with asking prices for next week unchanged on the larger sizes and 6 cents higher for medium and small. Trade sentiment was steady to fully steady. Offerings were mostly adequate with demand reported as usually moderate. Small benchmark price \$1.53.

**CALIFORNIA:** Shell egg marketer's benchmark price for negotiated egg sales of USDA Grade AA and Grade AA in cartons. Cents per dozen. This price does not reflect discounts or other contract terms.

	KANGE
JUMBO	193
EXTRA LARGE	196
LARGE	190
MEDIUM	173

SOUTHERN CALIFORNIA: Prices to retailers, sales to volume buyers, USDA Grade AA and Grade AA, white eggs in cartons, Delivered store door, cents per dozen.

DANCE

	KANGE
JUMBO	177-191
EXTRA LARGE	179-184
LARGE	177-180
MEDIUM	160-163

#### **BREAKING STOCK**

Prices in cents per dozen, delivered to breakers, 48 lb. minimum net weight per 30 dozen case, eggs from table egg layers. Packaging may vary.

<u>CENTRAL REGION</u> Breaking stock prices unchanged with checks and undergrades up 2 cents. Offers were tight for the good demand. Floor stocks tight to barely adequate. Schedules full-time. Trade sentiment steady with a firm undertone.

	RANGE	MOSILY
BREAKING STOCK	104-108	104-106
CHECKS & UNDERGRADES	88-95	88-90
ENTRAL STATES AREA: AR, CO, IA, IL IN,	KS, LA, MI,	MN, MO, NM, ND,
NE, OH, OK, SD, TX, WI		

**EASTERN REGION** Prices were higher when compared to early week trading. The undertone was steady to full steady. Demand continues to be moderate to good. Floor stocks were in close balance to occasionally adequate for current trade needs. Processing schedules were mostly normal. Total cases broken under federal inspection from January through the week ending 01-Dec-2007 were 1% less than a year earlier. In the Eastern region total cases broken during the week of 01-Dec-2007 were 15% more than the previous week, and 5% higher than a year ago.

BREAKING STOCK 102-106 103-105
CHECKS & UNDERGRADES 86-94 87-89
EASTERN STATES AREA: AL, CT, DE, FL, GA, KY, ME, MD, MA, MS, NH, NJ, NY, NC, PA, RI, SC, TN, VT, VA, WV

EGGS PROCESSED UNDER FEDERAL INSPECTION W/E 01-Dec-2007 (lbs. in thousands) (Excludes Ingredients) Total Cases Liquid Liquid Liquid Dried Ined **Production Broken** Whole Whites Yolk CW 33,508 10,468 1,283,440 5,527 2,808 4,433 PW 1,120,760 30,537 8,677 4,927 2,004 3,798 LY 1,284,278 32,872 11,363 6,123 2,312 4,464 % PW 17% 15% 10% 21% 12% 40% 2% 21% % LY 0% -8% -10% -1% 2007 61,041,521 1,528,607 552,939 296,543 119,731 207,625 2006 61,943,940 1,537,112 569,666 301,502 130,402 208,384 % YTD -1% -3% -2% -8% 0% CW PW LY Average Yield Per Case - (Inedible Included) 42.02 42.77 42.69 Average Yield Per Case - (Inedible Excluded) 38.57 39.38 39.21

<u>IN LINE PRODUCTION</u> (of total production; lbs. in thousands; may include a limited amount of off-line source material.)

may morace a mine					
•	Cases Broken		Liqu	id Whole	
	Cases	% of Total	Lbs.	% of Total	
CURRENT WEEK	650,338	50.7%	17,965	53.6%	
PREVIOUS WEEK	604,787	54.0%	17,757	58.1%	
LAST YEAR	634,864	49.4%	17,881	54.4%	

NATIONAL LIQUID Non-pasteurized yolk, pasteurized whites and salted yolk were too few to report. Whole egg and yolk trade sentiment firm with whites fully steady. Offers were tight to adequate for whole egg, short of needs for yolk and whites. Whole egg and yolk demand was good to very good. Whites movement was moderate to fairly good. Breaking stock prices were higher when compared to last week's reported prices.

Prices paid cents per lb., FOB Plant to 10:00 AM non-pasteurized trucklot. For delivery within 14 days.

CLASS	LOADS	RANGE	WTD. AVG.	% FROM LW
WHOLE	53	91-102	96.34	1.86
WHITES	28	54-60	56.20	2.89
YOLKS		TFEWR		

#### FROZEN

<u>CENTRAL REGION</u> All frozen prices were higher. Trade sentiment was fully steady for whites with the balance of frozen products firm. Floor stocks of frozen whole egg and yolk products tight and only produced for immediate orders. Frozen white floor stocks adequate to closely balanced. Demand was good for whites and good to very good for whole egg and yolk products. Breaking stock prices were higher when compared to the previous week's reported prices.

Wholesale selling prices (cents per lb. in 30 lb. containers)

	INCORLOTS		
	RANGE	MOSTLY	
WHOLE	106-117		
WHITES	75-80	78	
SGRD YOLKS (MIN 43% SOLIDS)	131-140	132-136	
SLTD YOLKS (MIN 43% SOLIDS)	126-136	127-132	

**EASTERN REGION** Mostly prices were unchanged to higher on whites, balance of items were all higher when compared to a week earlier. Demand was moderate to good, for the available offerings. Overall, floor stocks remain limited on yolks, barely adequate on whole, and usually about adequate to adequate on whites. Breaking schedules were usually close to normal. Undertone was fully steady to firm. Liquid and frozen eggs (ingredients included) processed under federal inspection in the Eastern region for the week ending 01-Dec-2007 were 13% more than the previous week and 3% higher than last year.

Wholesale selling prices (cents per lb. in 30 lb. containers)

			LTL
	TRUCKLOTS	(III)	N. 25 CONT.)
	RANGE	MOSTLY	RANGE
WHOLE	108-117	109-112	111-117
BLENDS (/)	TFEWR		
WHITES	75-82	76-79	81-91
SGRD YOLKS (MIN 43% SOLIDS	S) 131-144	132-136	137-145
SLTD YOLKS (MIN 43% SOLIDS	) 126-138	127-130	131-140
(/) - Whole plus yolk plus sweetener,	generally 28-32	% egg solids	

<u>SOUTHERN CALIFORNIA</u> All reported frozen prices were higher. Offerings were tight to adequate with demand at times light to fairly good. Trade sentiment was steady for whites and fully steady to firm on the balance.

Wholesale selling prices, FOB shipping point (cents per lb. in 30 lb. containers)

	(MIN. 25 CONT.)
	RANGE
WHOLE	114-118
WHITES	83-86
SGRD YOLKS (MIN 43% SOLIDS)	137-140
SLTD YOLKS (MIN 43% SOLIDS)	132-135

NATIONAL DRIED Mostly prices were unchanged to higher on whole and yolks, but higher on albumen and blends when compared to a week earlier. Demand was still fairly good, with new sales generally for future deliveries. Product for immediate movement was often short of trade needs. Trade sentiment continues to be fully steady to firm. Dried eggs processed under federal inspection for the week ending 01-Dec-2007 were 40% more than the previous week, and 21% higher than a year ago. However, the total production year to date, of dried eggs processed was 8% less than last year.

Wholesale selling prices, dollars per lb., in cont., Trucklot and LTL volumes.

Wholesale selling prices, dollars per lb., in cont., Trucklot and ETE volunies.						
WHOLE	4.15-4.45 MOSTLY 4.30-4.3	5				
YOLKS	3.05-3.67 MOSTLY 3.10-3.4	5				
ALBUMEN, SPRAY, DRIED	5.10-5.35 MOSTLY 5.14-5.2	5				
BLENDS (Whole plus sweetener)	2.87-3.25 MOSTLY 2.95-3.0	5				

TRAILER LOAD EGG SALES - WEEKLY WTD AVG PRICES (CNTS/DOZ) NATIONAL TRADING FOR NOV 30, 2007-DEC 06, 2007 CURRENT LOADS 86.25 FUTURE LOADS 57.25 TOTAL LOADS 143.50

	SI	E	1	1E	N	1W			S		NV	V	5	SW	
CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS	CLASS	ORG	DST	ORG	DST	ORG	DST	LOADS
GNR W 1	127.83	141.00	130.38	132.58	136.50	131.83	39.00	GNR W 1		138.50					12.00
GNR BR 1		147.00					2.00	GNR BR 1							1.00
GL W J			144.50	146.00	140.00		2.00	GL W J					143.00	149.60	5.00
GL W XL		142.75	137.93	141.36	133.22		30.00	GL W XL	136.08	142.80				147.09	10.50
GL W LG		144.99		139.71	130.91	138.00	43.50	GL W LG	136.25	147.45				142.85	24.25
GL W MD	136.00	132.50	128.80	131.00	125.71		29.00	GL W MD		132.33				136.99	13.50
GL W SM	85.00	89.00	79.00	81.50	81.00	85.00	3.75	GL BR LG		147.00					1.00
GL BR XL		161.00					1.00								
GL BR LG		160.00					4.50								
NRBS - 50							.50								
NRBS - 48				104.28		105.00	9.50								

<sup>\*</sup>Weighted average prices are listed for various classed priced by origin and/or destination for 6 regions. The loads column reflects total loads reported and includes loads with prices to be determined later. NRBS categories represent net weight-material may or may not be included. Load movement represents total movement within 6 regions

#### **LIGHT TYPE HENS**

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Prices were unchanged when compared to the previous week. Demand was at least moderate for the adequate to barely adequate offerings of light type hens. Processing schedules were normal. Trade sentiment was generally steady.

	RANGE	MAJORITY
REMOVAL COST	3-12	5-8

**SOUTH CENTRAL** Trading was TFEWR. Demand was moderate for fully adequate offerings of light fowl. Schedules were reduced. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
REMOVAL COST	TOO FEW TO REPORT	

NORTH CENTRAL Prices were unchanged. Offerings remained barely adequate for the moderate to at times good demand. Some processors are beginning to pay for birds to secure them. Trade sentiment steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.5	0-5

COMBINED REGIONAL December 07, 2007 Average prices on sales to volume buyers, Grade A Large or better. White eggs in cartons, delivered warehouse, cents per dozen.

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REGIONS	EX LARGE	LARGE	MEDIUM
NORTHEAST	154.50	152.00	138.00
SOUTHEAST	157.50	155.50	137.00
MIDWEST	148.50	146.50	133.50
SOUTH CENTRAL	157.50	155.50	137.50
COMBINED REGIONAL	154.59	152.49	136.51
Computed from simple weekly populations.	averages weigh	ted by region	al area

NATIONAL CANNER FOWL MARKET Trading for heavy canners were too few to report; generally unchanged on lights when compared to the previous week. Supplies of both light and heavy canners were at least sufficient for current needs with most available supplies of heavy canners being used internally. Demand was fair to moderate. Processing schedules were noted as normal. The undertone was steady.

Cents per Pound, Current Negotiations,	Without Freight Cost
LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
23-30 MAJORITY 27-28	<b>TOO FEW SALES TO REPORT</b>
Cents per Pound, Current Negotiations,	Freight Cost Included
LIGHT CANNER HENS	HEAVY CANNER HENS
(LINE RUN WITHOUT NECKS)	(WITHOUT NECKS)
24-32.5 MAJORITY 30-31	TOO FEW SALES TO REPORT

## **U.S./Canadian Live Poultry Slaughtered Under Inspection** W/E 01-Dec-07 (PRELIMINARY)

Ù.S. fowl slaughtered domestically							
Li	ght Hens	Heavy Hens	<b>Total Hens</b>				
	Thous	sands					
Head	1,228	1,418	2,646				
Last Week	575	978	1,553				
Same week yr ago	800	1,562	2,362				
To-date/2007	52,662	70,214	122,876				
To-date/2006	51,251	71,380	122,631				
U.	S. fowl slaug	ghtered in Canad	а				
Light Hens Heavy Hens Total Hens							
	Thous	sands					
Head	314	3	317				
Last Week	263	0	263				
Same week yr ago	249	0	249				
To-date/2007	12,507	39	12,546				
To-date/2006	7,357	53	7,410				

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section

Total U.S. fowl slaughtered in the U.S. and Canada								
Light Hens Heavy Hens Total Hens								
	Thous	sands						
Head	1,542	1,421	2,963					
Last Week	838	978	1,816					
Same week yr ago	1,049	1,562	2,611					
To-date/2007	65,169	70,253	135,422					
To-date/2006	58,608	71,433	130,041					
Source: USDA AMS Poultry Programs, Market News & Analysis Branch								

#### **INSPECTED EGG PRODUCTS-**

# U.S. & CANADA IMPORT/EXPORT TRADE

U.S. Exports to Canada, in Pounds (UUU) (Preliminary)					
Week Endi	Year-To-	-Date			
Туре	2007	2006 /1	2007 /2	2006	
Liquid	0	250	3,277	11,081	
Frozen	0	0	71	172	
Dried	0	37	753	737	
Total	0	287	4,101	11,990	

U.S. Imports From Canada, in Pounds (000) (Preliminary)
Week Ending November 24, 2007
Year-To-Date

week chaing november 24, 2007			rear-ro-Date		
Type	2007	2006 /1	2007 /2	2006	
Liquid	268	397	14,537	4,998	
Frozen	0	3	294	906	
Dried	0	0	857	66	
Total	268	400	15,688	5,970	

**Inspected Shell Eggs** 

U.S Exports To Canada, In 30-Dozen Cases (Preliminary)
Week Ending November 24, 2007
Year-To-Date

Week Linding November 24, 2007			i cai- i u-Daic		
	2007	2006 /1	2007 /2	2006	
Jumbo	0	0	0	150	
Ex Large	750	2,130	55,965	83,301	
Large	1,610	3,155	93,182	160,875	
Medium	0	599	59,009	80,990	
Ungraded	9,060	10,900	206,728	229,398	
Misc	0	0	7,849	6,975	
Total	11,420	16,784	422,733	561,689	

/1 Comparable Week, to-date figures may not total due to rounding. /2 Includes revisions to previous week(s)

Data Source: Agriculture and Agri-Food Canada, AISD, AID, Poultry Section Source: USDA AMS Poultry Programs, Market News & Analysis

# <u>WEEKLY COLD STORAGE HOLDINGS -</u> Selected Centers (Inc. Gov't Stocks) (In Thousands)

	Frozen Eggs	Processed Turkeys	Processed other Poultry	
	Lbs	Lbs	Lbs	
AM 12/03/07	3,052	37,974	89,689	
AM 11/01/07	3,178	76,105	81,947	
CHG	-126	-38131	7742	
PCT CHG	-4%	-50%	9%	

Based on the historical relationship of the preliminary U.S. Cold Storage holdings report of October 31, 2007 and the selected centers storage report, the expected U.S. holdings on December 1, 2007 are:

Frozen Eggs 17 MIL LBS PLUS OR MINUS 5% Processed Turkeys 206 MIL LBS PLUS OR MINUS 5% Processed Other Poultry 727 MIL LBS PLUS OR MINUS 5%

### **EGG PRODUCTS**

Shell Eggs Broken Up 7 Percent from Last Year

**Shell eggs** broken totaled 181 million dozen during October 2007, up 7 percent from October a year ago, and 10 percent above the 165 million broken last month.

October 2007 contained 23 weekdays (including one holiday) and 4 Saturdays. October 2006 contained 22 weekdays (including one holiday) and 4 Saturdays.

During calendar year 2007 through October, shell eggs broken totaled 1.68 billion dozen, down 1 percent from the comparable period in 2006. To date, cumulative total edible product from eggs broken in 2007 was 2.19 billion pounds, down 1 percent from 2006.

## Special Note

Beginning with this month's release of the *Egg Products* report, NASS changed the term "liquid" to "product". This will make the publication wording more consistent with the FSIS terms used in collecting the data.

Source: NASS, USDA

COMMERCIAL EGG	MOVEMENT (Rec	eipts From Pr	oducers)			
W/E 01-DEC-2007	Cases	% Change	From			
REGIONS	(In thousands)	LW	LY			
North Atlantic	183.0	1	3			
East North Central	626.3	-2	-2			
West North Central	279.2	-1	4			
South Atlantic	196.6	1	-5			
South Central	57.7	0	-5			
West	190.9	-2	-2			
Total	1533.7	-1	-1			
Matched plants reporting 81 8						
Areas Covered:						
North Atlantic (ME, VT, MA, RI, CT, NH, NY, PA, NJ, MD, DE)						
East North Central (WI, IL, MI, OH, IN)						
West North Central (IA, MN, MO, KS, SD)						
South Atlantic (SC, NC, VA, GA, FL, KY)						
South Central (TN, AL, AR, MS, OK)						

### **MOVEMENT OF EGGS INTO RETAIL CHANNELS**

West (CA, CO, WA, OR, UT)

W/E 01-DEC-2007						
ming	CW	LW	%	CHANGE		
(Cases in	Tho	ousands)	LW	LY		
3	30.4	32.7	-7	6		
	3.0	3.1	-3	-12		
3	35.7	91.6	-6	17		
1	11.6	13.1	-11	17		
11	10.3	90.3	22	13		
	6.2	6.4	-3	2		
2	23.5	27.7	-15	1		
1	16.5	15.5	6	-6		
1	14.5	14.5	0	-19		
30	)1.7	294.9	2	9		
Avg. 30	01.6					
	ming (Cases ir 3 1 1 2 3 3	ming CW (Cases in Tho 30.4 3.0 85.7 11.6 110.3 6.2 23.5 16.5 14.5 301.7	ming CW LW (Cases in Thousands) 30.4 32.7 3.0 3.1 85.7 91.6 11.6 13.1 110.3 90.3 6.2 6.4 23.5 27.7 16.5 15.5 14.5 14.5 301.7 294.9	ming CW LW % (Cases in Thousands) LW 30.4 32.7 -7 3.0 3.1 -3 85.7 91.6 -6 11.6 13.1 -11 110.3 90.3 22 6.2 6.4 -3 23.5 27.7 -15 16.5 15.5 6 14.5 14.5 0 301.7 294.9 2		

NEW ENGLAND WEEKLY SHELL EGG REPORT Dec 04, 2007						
Prices paid per doz. Gra						
	Ex Large	Large		Small		
MAINE	196	192	157	106		
MOSTLY	-	-	-	-		
<b>NEW HAMPSHIRE</b>	189-193	185-189	150-154	99-103		
MOSTLY	191-192	187-188	152-153	101-102		
RHODE ISLAND	193-196	189-192	150-153	99-102		
MOSTLY	193	189	150	99		
VERMONT	196	192	153-157	-		
MOSTLY	_	-	-	-		

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